

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF WEST VIRGINIA**

In Re: Johnson, Dennis Ray, II, et al

Case No.: 16-30227

Chapter 11

Debtor

REPORT OF SALE

DATE OF SALE: June 23, 2017

TYPE OF SALE: Public Sale

PROPERTY SOLD: See Attachments

PURCHASER: Stella Natural Resources, Inc., P.O. Box 2207, Huntington,
WV 25722-2207

PRICE: \$4,201,330.00

SALES AGENT, AUCTIONEER, BROKER, ETC.: N.A.

COMMISSION PAID ON SALE: N.A.

EXPENSES OF SALE: N.A.

DEBTOR'S EXEMPTION: Not applicable

LIENS PAID FROM SALE PROCEEDS/ATTACHING TO PROCEEDS: Peoples
Bank \$2,670,000.00; Prater Creek Coal Corp \$825,000.00; Community Trust Bank
\$201,330.00; First Sentry Bank \$20,000.00.

NET TO ESTATE: \$485,000.00

AMOUNT DISBURSED AT CLOSING: \$3,716,330.00

TRUSTEE'S COMPENSATION: \$149,289.90

Date: February 13, 2018

/s/ Thomas H. Fluharty

Thomas H. Fluharty, Trustee

WV Bar No.: 1231

408 Lee Avenue

Address

Clarksburg, West Virginia 26301

304-624-7832

Telephone

Schedule 2.1(a)
Permits

DNR #	PERMITTEE	PREVIOUS PERMITTEE	PREVIOUS DNR #	MINE NAME
EM75	DJWV2, LLC	SPARTAN MINING, LLC	EM75	STONECOAL
P727	DJWV2, LLC	SPARTAN MINING, LLC	P727	STONECOAL PREP
U500507	DJWV1, LLC	DB COAL MINING, LLC	U500507	LOGAN /SNAP BRANCH
U00500507A	Appalachian Mining and Reclamation, LLC – Ventilation Permit			LOGAN /SNAP BRANCH
Mine # 1 – 46-09383	Appalachian Mining and Reclamation, LLC – US Mine Safety and Health – Roof Control Plan - January 27, 2015			LOGAN/SNAP BRANCH
836-0432	ELKVIEW RECLAMATION & PROCESSING, LLC	PRATER CREEK COAL	836-8058 Prater	IVEL PREP PLANT
836-9024	Elkview Reclamation & Processing, LLC – Surface Mining and Reclamation Ops Permit Expiring 8.18.16 (MUST BE RENEWED)			IVEL PREP
KYGO43177	Elkview Reclamation & Processing, LLC – Water – Pond Addition for Treatment 10.10.12			IVEL PREP
#1369 – APE20040001	Elkview Reclamation & Processing, LLC - Water Withdrawal	Lodestar Energy Stratton	KY0059366	IVEL PREP
S-10-124 – APE20100002	Elkview Reclamation & Processing, LLC - Air Quality Permit			IVEL PREP

Permits in Process of Transfer December 2015

DNR #	PERMITTEE	TRANSFER TO	NEW DNR #	MINE NAME
836-8057	Elkview Reclamation & Processing, LLC	ELKVIEW RECLAMATION & PROCESSING, LLC	836-0431	IVEL PREP PLANT
836-9024	Elkview Reclamation & Processing, LLC	ELKVIEW RECLAMATION & PROCESSING, LLC	836-0433	IVEL REFUSE

And any successors to these permits.

Schedule 2.1(b)
Leases and Related Agreements

LEASE 1

Consent to Assignment (J. K. Stratton Heirs), dated as of June 23, 2014, by and between Michele Radwan Agee and Rob Agee, Marvin Martin and Renee Martin, Angela Radwan, Patty Radwan and Nelson Radwan, Anna B. Stratton, Stacy Goble Ratliff and Barry Ratliff, Lloyd Kelly Stratton and Tammy Stratton, Kristina Marie Stratton, Linda Ratliff and Glen Dale Ratliff, Lora Jean Stratton, Sharon K. Goble and Paul Goble, Lorraine Waun and Bill Waun, Kristi Goble Hammond and Dean Hammond, Annice Lee Welch and Robert Welch, Loretta Hicks and Douglas Hicks, John Keeton and Eileen Keeton, Betty Jean Jefferson and William F. Jefferson, Jonathan Martin, and **Prater Creek Coal Corporation**

The J.K. Stratton Lease Dated June 23rd, 2014 and all terms enjoined through prior leases supplanted and/or superceded by this agreement

Counterparty contact information:

Owners	Address
Agee, Michelle Radwan	4207 Boone's Grove Way Louisville, Ky. 40299-7407
Goble, Sharon K.	P.O. Box 107, Ivel, Ky. 41642
Hammond, Kristi Goble	P.O. Box 107, Ivel, Ky. 41642
Hicks, Loretta	P.O. Box 123, Ivel Ky. 41642
Jefferson, Betty Jean	335 Koser Road Lititz, Pa. 17543
Keeton, John	725 Bailey Lane, Winchester, Ky. 40391
Martin, John	1110 Tuscarawas Ave., New Philadelphia, Ohio 44663
Martin, Renee	37930 Westwood Circle Apt. 206, Westland, Mich. 48185
Radwan, Angela	1011 Vista Springs Way Louisville, Ky. 40291
Radwan, Patty	6048 Sunnyslope Naples, Florida 34119
Ratliff, Linda	1517 Versailles Road Apt A Lexington, Ky. 40503
Ratliff, Stacey Goble	P.O. Box 171, Ivel, Ky. 41642
Stratton, Anna B.	119 Vine St. Pikeville, Ky. 41501
Stratton, Lloyd Kelly	24 Cedar Heights, Pikeville, Ky. 41501
Stratton, Wendell David c/o Kristina Stratton	P.O. 109, Ivel, Ky. 41501
Waun, Lorraine	235 Idle Hour Drive, Lexington, Ky. 40502
Welch, Annice Lee	P.O. 110, Ivel, Ky. 41642

LEASE 2

The leases evidenced by that certain Memorandum of Lease between Windell E. Stratton, et al., lessors, and **Prater Creek Coal Corporation**, lessee, dated April 24, 2006, and recorded in Lease Book 523, Page 629, in the Office of the Floyd County Clerk, as amended by (i) that

certain unrecorded Amendment to Lease (J.K. Stratton Heirs) between Michele Radwan Agee, et al., lessors, and Prater Creek Coal Corporation, lessee, dated March 4, 2014, and (ii) that certain unrecorded Amendment to Lease (J.K. Stratton Heirs) between Michele Radwan Agee, et al., lessors, and Prater Creek Coal Corporation, lessee, dated June 23, 2014, the latter of which granted the lessee therein the right to extend the term of the lease to December 1, 2035.

and all terms enjoined through prior leases supplanted and/or superceded by this agreement

Counterparty contact information:

Owners	Address
Agee, Michelle Radwan	4207 Boone's Grove Way Louisville, Ky. 40299-7407
Goble, Sharon K.	P.O. Box 107, Ivel, Ky. 41642
Hammond, Kristi Goble	P.O. Box 107, Ivel, Ky. 41642
Hicks, Loretta	P.O. Box 123, Ivel Ky. 41642
Jefferson, Betty Jean	335 Koser Road Lititz, Pa. 17543
Keeton, John	725 Bailey Lane, Winchester, Ky. 40391
Martin, John	1110 Tuscarawas Ave., New Philadelphia, Ohio 44663
Martin, Renee	37930 Westwood Circle Apt. 206, Westland, Mich. 48185
Radwan, Angela	1011 Vista Springs Way Louisville, Ky. 40291
Radwan, Patty	6048 Sunnyslope Naples, Florida 34119
Ratliff, Linda	1517 Versailles Road Apt A Lexington, Ky. 40503
Ratliff, Stacey Goble	P.O. Box 171, Ivel, Ky. 41642
Stratton, Anna B.	119 Vine St. Pikeville, Ky. 41501
Stratton, Lloyd Kelly	24 Cedar Heights, Pikeville, Ky. 41501
Stratton, Wendell David c/o Kristina Stratton	P.O. 109, Ivel, Ky. 41501
Waun, Lorraine	235 Idle Hour Drive, Lexington, Ky. 40502
Welch, Annice Lee	P.O. 110, Ivel, Ky. 41642

LEASE 3

The easement evidenced by that certain Memorandum of Easement between Windell E. Stratton and Lora Jean Stratton, grantors, and **Prater Creek Coal Corporation**, grantee, dated April 24, 2006, and recorded in Book 523, Page 619, in the Office of the Floyd County Clerk.

Counterparty contact information:

Welch, Annice Lee	P.O. Box 110, Ivel, KY. 41642
Hicks, Loretta	P.O. Box 123, Ivel, KY. 41642
Stratton, Wendell David c/o Kristina Stratton	P.O. Box 109, Ivel, KY. 41642

LEASE 4

Three CSX Agreements:

(1) Unrecorded Private Sidetrack Agreement dated May 8, 1995, between CSX Transportation, Inc., and **Prater Creek Coal Company**.

(Grantor is Prater Creek Coal Company, Inc, which transferred interest to Southern Marine Terminal, LLC; Grantee is CSX Transportation)

(2) Unrecorded Land Lease dated April 1, 1993, between CSX Transportation, Inc., and Costain Coal Company.

(Grantor is CSX; Grantee is Southern Marine Terminal, LLC)

(3) Unrecorded Agreement dated December 1, 1967, between Chesapeake and Ohio Railway Company and Greer-Ellison coal Company.

(Parties are Southern Marine Terminal, LLC and CSX)

Contact information:

CSX Transportation RE
6737 Southpoint Drives
Jacksonville, FL 32216

LEASE 5

Coal Lease/Deed of Lease dated November 29, 2005, by and between The Vinson Trust (by Edwin N. Vinson as agent for Edwin N. Vinson, Z. Taylor Vinson, Betty Jane V. Helander, Robert C. Helander and Mary Blair V. Chapuisat), The Robert Cameron Thompson Trust, Edward N Vinson (as attorney in fact for Mildred W. Barclay, The Jack R. Peck Estate, Thelma M. Turner, Janet E. Rapozo, Charles L. Ewing, Martha V. Ewing, Jerri E. Sullivan and Christopher F. Sullivan) (Lessors) and P & K Mines, LLC (Lessee)

Producers Land-WV, LLC is the Lessee.

Counterparty Contact Information:

Richard Bolen C/O Edwin Vinson, Z Taylor Vinson and P & K Mines, LLC Legal Counsel Dinsmore & Shohl LLP 611 Third Avenue	Jim Lewis DB Coal Mining, LLC 901 S Second St. Dodge City, KS 67801
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Huntington, WV 25701

Jim Lewis
Kansas Coal, LLC
901 S Second St.
Dodge City, KS 67801

Jim Lewis
DB Land, LLC
901 S Second St.
Dodge City, KS 67801

Kirk B. Burkley, Esquire, C/O Peoples Bank, Inc
Bernstein-Burkley, P.C.
707 Grant Street
Suite 2200 Gulf Tower
Pittsburgh, PA 15219

LEASE 6

Amendment of Lease dated November 15, 2013 **AND** Consent to Assignment and Agreement dated November 15, 2013, by and among Edwin N. Vinson individually and as Attorney in Fact for Betty Jane V. Helander, Robert C. Helander, Mary Blair V. Chapuisat, The Jack R. Peck Estate, Thelma M. Turner, Janet E. Rapozo, Charles L. Ewing, Martha V. Ewing, Jerri E. Sullivan and Christopher F. Sullivan, Taylor V. Ruggles, Jane Harvie Ruggles, Diane C. Helander, Alexander C. Helander, Nicholas C. Helander, James T. Vinson, Blair V. Morse, Edwin N. Vinson, Jr., Charles Watkins and the Trustee of The Robert Cameron Thompson Trust (Lessors) and DB Coal Mining LLC (assignor) and **Producer's Land-WV, LLC** (Lessee and assignee)

Counterparty Contact Information:

Richard Bolen C/O Edwin Vinson, Z Taylor Vinson
and P & K Mines, LLC
Legal Counsel
Dinsmore & Shohl LLP
611 Third Avenue
Huntington, WV 25701

Jim Lewis
Kansas Coal, LLC
901 S Second St.
Dodge City, KS 67801

Jim Lewis
DB Coal Mining, LLC
901 S Second St.
Dodge City, KS 67801

Jim Lewis
DB Land, LLC
901 S Second St.
Dodge City, KS 67801

Kirk B. Burkley, Esquire, C/O Peoples Bank, Inc
Bernstein-Burkley, P.C.
707 Grant Street
Suite 2200 Gulf Tower
Pittsburgh, PA 15219

**Schedule 2.1(c)
Contracts**

SOUTHERN MARINE TERMINAL, LLC

Right of first refusal contract between Southern Marine Terminal, LLC ("SMT") and Carbon Partners, Inc., under which SMT has the right to satisfy all of buyer's requirements of Carbon Partners, Inc.

STONE COAL

All rights title and interest of Buyer under:

Purchase and Sale Agreement dated December 20, 2013 between Producer's Land, LLC (Buyer) and Vantage Mining and Spartan Mining Company (Sellers) (Victory Mine /Permits) and related Special Warranty Deed from Vantage Mining Company to Producer's Land, LLC recorded January 6, 2014 as Instrument No. 3130470360 with Wayne County WV Recorder.

IVEL PREP PLANT CONTRACTS

All rights, title and interest of Purchasers under:

THIS ASSET PURCHASE AGREEMENT (the "Agreement") is made and entered into this the 11TH day of AUGUST, 2014, by and between Prater Creek Coal Corporation, a Kentucky corporation, having an address of 750 Town Mountain Road, Pikeville, Kentucky 41501 ("Prater Creek"), Appalachian Land Company, a Kentucky corporation, having an address of 750 Town Mountain Road, Pikeville, Kentucky 41501 ("Appalachian"), J.V. Energy Assets, LLC, a Kentucky limited liability company, having an address of 1316 Porter Road, Catlettsburg, Kentucky 41129 ("J.V."), Elkview Coal, LLC, a Kentucky limited liability company, having an address of 170 C & O Road, Ivel, Kentucky 41642 ("Elkview Coal"), Elkview Reclamation & Processing, LLC, a Kentucky limited liability company, having an address of 170 C & O Road, Ivel, Kentucky 41642 ("Elkview"), and Southern Marine Terminal, LLC, a Kentucky limited liability company, having an address of 1316 Porter Road, Catlettsburg, Kentucky 41129 ("Southern Marine"). Prater Creek and Appalachian may collectively be referred to herein as the "Sellers", and each individually as a "Seller". J.V., Elkview Coal, Elkview, and Southern Marine may collectively be referred to herein as the "Purchasers", and each individually as a "Purchaser".

Interim Operator Agreement, dated as of August 11, 2014, by and between Prater Creek Coal Company, J. V. Energy Assets, LLC and Elkview Reclamation & Processing, LLC

Permit Transfer Agreement, dated as of August 11, 2014, by and between Prater Creek Coal Corporation and Elkview Reclamation & Processing, LLC

Agreement [regarding personnel, material, equipment and supplies for operation of Ivel Plant] dated as of August 15, 2014, by and between Southern Marine Terminal, LLC and Appalachian Mining and Reclamation, LLC

Agreement, dated as of August 15, 2014, by and between Elkview Mining and Processing, LLC and Appalachian Mining and Reclamation, LLC (Refuse Storage Agreement)

Equipment Lease, dated as of August 15, 2014, by and between Redbud Dock, LLC and Appalachian Mining and Reclamation, LLC

Bill of Sale, Assignment and Assumption Agreement dated August 11, 2014 from Prater Creek Coal Corporation to J.V. Energy Assets, LLC

Termination of Coal Loading Facilities Sublease Agreement dated August 11, 2014 between Prater Creek Coal Corp and Southern Marine Terminal, LLC of Coal Loading Facilities Sublease dated December 1, 2012

Assignment and Assumption of Leases (with Retained Overriding Royalty) between Prater Creek Coal Corp (Seller) and Southern Marine Terminal, LLC (Purchaser)

Schedule 2.1(d)

Fee Simple Real Property

The following real property in fee simple, which is described in the Special Warranty Deed by and between Vantage Mining Company and Producer's Land, LLC and recorded in the Wayne County, West Virginia clerk's office at Book 695, Page 407 on January 6, 2014:

21 acres surface of Briggs Branch - Map 41, District 8 – Lincoln, parcel 00750000;

.25 acres surface of Stonecoal – Map 43, District 8 – Lincoln, parcel 00010000;

3.75 acres surface of Stonecoal minus 2,600 sq/ft – Map 43, District 8 – Lincoln, parcel 00030000;

.25 acres surface of Stonecoal – Map 43, District 8 – Lincoln, parcel 00370000; and,

324.25 acres coal 12 pole – Map 9999, District 8 – Lincoln, parcel 00000420.

Such tracts are further described as follows:

TRACT 1

The surface only of all that certain parcel or lot of land lying and being in the District of Lincoln, Wayne County, West Virginia, and being between the Norfolk & Western Railway and the County Road and more specifically bounded and described as follows:

BEGINNING at a small elm, at the west side of the County Road; thence running a straight line west to an iron stake at the line of the right-of-way of the Norfolk & Western Railway Company's land; thence running north with said line of right-of-way to a point where it intersects with the County Road right-of-way; thence running in a southeastern direction with said County Road right-of-way to an elm, the BEGINNING corner, containing ONE-FOURTH (1/4) ACRE, more or less.

TRACT 2

The surface only of all that certain parcel or lot of land situated on Bridge Branch (sometimes known as Briggs Branch) of Tug River, in Lincoln District, Wayne County, West Virginia, and bounded and described as follows:

BEGINNING at a small black oak on a point N 9-3/4 E 37 poles to a black oak on a high knob; N 56 E 12 poles to a large chestnut oak on a point by rocks, N 12 E 12-1/2 poles to a bunch of chestnut sprouts; N 33 E 8 poles to a black oak on a ridge; N 80 E 38 poles to a white oak in a gap; N 84-1/2 E 16 poles to a hickory; N 67 E 16 poles to two (2) small dogwoods; S 87 E 25 poles to a large drooping white oak; S 84-1/2 E 20 poles to a chestnut on a hillside; S 49-1/2 W 9 poles to a hickory and black oak on a ridge and corner to 108 acre survey made for Joseph Marcum and with his line of the same S 67 W 155 poles to the BEGINNING, containing twenty-one (21) acres, being the same more or less.

TRACT 3

The surface only of all that certain piece or parcel of real estate lying at or in the vicinity of Stonecoal Creek in Lincoln District, Wayne County, West Virginia, and being more particularly described as follows:

BEGINNING on an elm in the lane a dividing line between said tract or parcel hereby conveyed and U. G. Marcum about 150 yards up Stonecoal Creek from the mouth; thence running N.W. to a stake on the property line of the N&W R.R. line; thence with said line below the residence now or formerly occupied by Sadle

Wallace for enough to give yard on the north side of residence to a cherry tree; thence with the line of fence running north 100 feet; thence running up the point a straight line to the dividing line between William Meade and U. G. Marcum to a black oak; thence south with said dividing line to an elm; thence S.W. still with said dividing line to the BEGINNING, containing about four (4) acres, be the same more or less.

TRACT 4

The surface only of all that certain parcel or lot of land lying and being situated on the Mudlick Fork of Jennies Creek in Lincoln District, Wayne County, West Virginia described as follows:

BEGINNING at an iron pin in Mudlick Branch, said point designated as CORNER A; thence running away from said Mudlick Branch and across the bottom and up the hill S 15° 00' W 255 feet to an iron pin designated CORNER B; thence turning to the left and running S 75° 00' E 575 feet to an iron pin designated CORNER C; thence running N 32° 30' E 200 feet to a point; thence running N 20° 30' W 167.07 feet to an iron pin in Mudlick Branch designated CORNER D; thence N 79° 10' W 134.79 feet to a point; thence N 83° 25' W 250.55 feet to the aforesaid iron pin at designated CORNER A, the place of BEGINNING, containing 3.95 acres, more or less.

TRACT 5

All that certain parcel of real estate on Uncle Billy's Branch of Jennies Creek in Lincoln District, Wayne County, West Virginia, described on the 2013 Land Books as "34.25 Coal 12 Pole" which is bounded and described as follows:

BEGINNING at a fallen beech on the South side of Jennie's Creek about 1/8 of a mile above the mouth of Old Fork and on the upper side of the road on the South side, S 65° 42' W 49-3/5 rods to a hub on a point near what was formally Hiram Prince's house, where a beech stood (long ago destroyed) above the mouth of Uncle Billy's Branch, S 33° 18' E 41-3/5 rods to gum (cut down) on a Southwest hillside, stump yet sound, S 23° 18' E 36 rods to two beeches on a Southwest hillside near the turn of the point (both beeches are down) (marked three small white oaks and a dogwood), N 85° 42' E 100 rods, crossing the ridge to a stake on a North hillside, North of the head of a ravine (Marked a small ash, hickory and red beech standing in triangular form about the hub) N 48° 20' W 123 rods to the BEGINNING, containing about 34-1/4 acres, more or less.

Tracts 1 - 5 and the agreements and right of ways hereby conveyed being the same property conveyed to Biltmore Coal Company by the Biltmore Deed. Biltmore Coal Company changed its name to Vantage Mining Company, the named Grantor herein.

Schedule 2.1(e)
Coal Inventory

Stockpiles at Ivel Prep Plant

**Schedule 2.1(f)
Equipment**

IVEL WASHPLANT INFRASTRUCTURE			
Item #	Quantity	Description	Lien Holder
1	One (1)	Coarse Coal Circuit (6" x 1/4")	
1.1	Two (2)	Inclined DD AC Raw Coal Screens (8' W x 20' L)	Prater Creek Coal
1.2	Two (2)	Horizontal DD AC Pre-West Screens (8' W x 12' L)	Prater Creek Coal
1.3	One (1)	Daniels HMS Vessel (22' x 48')	Prater Creek Coal
1.4	Two (2)	Clean Coal Fixed Sieves	Prater Creek Coal
1.5	Two (2)	Horizontal DD Tabor Clean D&R Screens (8' W x 16' L)	Prater Creek Coal
1.6	One (1)	Horizontal DD Tabor Refuse D&R Screen (6' W x 16' L)	Prater Creek Coal
1.7	One (1)	Nuclear Density Gauge	Prater Creek Coal
1.8	One (1)	Splitter Box	Prater Creek Coal
1.9	Two (2)	CMI VC-48 Coarse Clean Coal Centrifuges - (Not in Use)	Prater Creek Coal
1.10	One (1)	Coarse Clean Coal Crusher	Prater Creek Coal
1.11	One (1)	Milmax Pump (14 x 12), 250 HP for HMS Vessel	Prater Creek Coal
1.12	One (1)	HMS Sump & Controls	Prater Creek Coal
1.13	Two (2)	Magnetic Separators (30" Diameter x 10' L) - (Common to both HMS Circuits)	Prater Creek Coal
1.14	Two (2)	Magnetic Separators (30" Diameter x 8' L)	Prater Creek Coal
1.15	One (1)	Diverter Media Box	Prater Creek Coal
Item #	Quantity	Description	Lien Holder
2	One (1)	Coarse Coal Circuit (6" x 1/4")	
2.1	One (1)	Magnetite Bin (30 Ton) and Feeder	Prater Creek Coal
2.2	One (1)	HM Cyclone Sump	Prater Creek Coal
2.3	One (1)	Millmax Pump (8 x 6), 125 HP for Cyclone	Prater Creek Coal
2.4	One (1)	Nuclear Density Gauge	Prater Creek Coal
2.5	One (1)	Clean-up Sump and Grundfos Pump (4 x 2)	Prater Creek Coal
2.6	One (1)	R&S HM Cyclone (28" Diameter)	Prater Creek Coal
2.7	Two (2)	Connweld Sieve Bends (5' W x 30" R x 60")	Prater Creek Coal
2.8	One (1)	ConnweldHorizontal SD Refuse D&R Screen (6' W x 16' L)	Prater Creek Coal
2.9	One (1)	ConnweldHorizontal SD Clean Coal D&R Screen (6' W x 16' L)	Prater Creek Coal
2.10	One (1)	Diverter Media Box	Prater Creek Coal
2.11	One (1)	CMI EBR-40 (Modified) Centrifuge	Prater Creek Coal
2.12	One (1)	Dilute Media Sump	Prater Creek Coal
2.13	One (1)	Milmax Dilute Media Pump (8 x 6), 100 HP	Prater Creek Coal

Item #	Quantity	Description	Lien Holder
3	One (1)	Fine Coal Circuit (1MM x 100 Mesh)	
3.1	One (1)	Raw Coal Sump	Prater Creek Coal
3.2	One (1)	Millmax Raw Coal Pump (8 x 6), 150 HP	Prater Creek Coal
3.3	One (1)	Spiral Feed Distributor	Prater Creek Coal
3.4	One (1)	Bank of Four (4) Kerbs Classifying Cyclones (15")	Prater Creek Coal
3.5	One (1)	Spiral Level Control Box	Prater Creek Coal
3.6	One (1)	Bank of Eight (8) Double Start Spirals	Prater Creek Coal
3.7	One (1)	Connweld Sieve Bends (6' W x 45" x 80" R)	Prater Creek Coal
3.8	One (1)	Connweld High Frequency Fine Refuse Screen (3' W x 10')	Prater Creek Coal
Item #	Quantity	Description	Lien Holder
4	One (1)	Fine Refuse Circuit (100 Mesh x 0)	
4.1	Two (2)	Phoenix Belt Presses (3 M)	Prater Creek Coal
4.2	Lot	Floc & Caustic Tanks, Pumps, etc	Prater Creek Coal
4.3	One (1)	Nuclear Density Gauge	Prater Creek Coal
4.4	One (1)	Distributor	Prater Creek Coal
4.5	One (1)	Kill Box for Thickener	Prater Creek Coal
4.6	One (1)	Steel Thickener with Rakes and Mechanism (70' Diameter x 12' Deep)	Prater Creek Coal
4.7	One (1)	Clarified Water Sump	Prater Creek Coal
4.8	One (1)	Millmax Thickener Underflow Pump (4 x 3), 50 HP	Prater Creek Coal
4.9	One (1)	Millmax Clarified Water Pump (10 x 8), 200 HP	Prater Creek Coal
4.10	One (1)	Spray Water Pump for Belt Press	Prater Creek Coal
4.11	One (1)	Fresh Water River Pump & Piping	Prater Creek Coal
Item #	Quantity	Description	Lien Holder
5		Miscellaneous Equipment	
5.1	One (1)	Plant PLC Controls	Prater Creek Coal
5.2	Lot	MCC Centers	Prater Creek Coal
5.3	One (1)	Gundlach Stoker Crusher (24")	Prater Creek Coal
5.4	Lot	Welder, Small Tools, etc	Prater Creek Coal
5.5	One (1)	Plant Air Compressor	Prater Creek Coal
5.6	Lot	Plant Electricals	Prater Creek Coal
Item #	Quantity	Description	Lien Holder
6		Materials Handling Equipment	
6.1	One (1)	Plant Crusher Feed Conveyor (36" W x 75' L)	Prater Creek Coal
6.2	One (1)	Plant Feed Conveyor (36" W x 250' L)	Prater Creek Coal
6.3	One (1)	Mud Conveyor (30" W x 80' L)	Prater Creek Coal
6.4	One (1)	Stoker Transfer Conveyor (24" W x 20' L)	Prater Creek Coal

6.5	One (1)	Stoker Stacking Conveyor (24" W x 90' L)	Prater Creek Coal
6.6	One (1)	Clean Coal Collecting Conveyor (36" W x 150' L)	Prater Creek Coal
6.7	One (1)	Clean Coal Transfer Conveyor (42" W x 100' L)	Prater Creek Coal
6.8	One (1)	No. 4 Stacking Conveyor (36" W x 456' L)	Prater Creek Coal
6.9	One (1)	No. 4 to No. 3 Transfer Conveyor (42" W x 160' L)	Prater Creek Coal
6.10	One (1)	No. 2 to No. 3 Transfer Conveyor (42" W x 160' L)	Prater Creek Coal
6.11	One (1)	No. 2 to No. 1 Transfer Conveyor (42" W x 160' L)	Prater Creek Coal
6.12	One (1)	Direct Shipped Crusher Feed Conveyor (42" W x 95' L)	Prater Creek Coal
6.13	One (1)	No. 2 Stacking Conveyor (42" W x 240' L)	Prater Creek Coal
6.14	One (1)	Tunnel Conveyor (60" W x 825' L)	Prater Creek Coal
6.15	One (1)	Tunnel Transfer Point	Prater Creek Coal
6.16	One (1)	Load Out Conveyor (60" W x 300' L)	Prater Creek Coal
6.17	One (1)	Stacking Tube No. 1 (Approximately 12' sq x 60' H)	Prater Creek Coal
6.18	One (1)	Stacking Tube No. 2 (Approximately 12' sq x 70' H)	Prater Creek Coal
6.19	One (1)	Stacking Tube No. 3 (Approximately 12' sq x 70' H)	Prater Creek Coal
6.20	One (1)	Stacking Tube No. 4 (Approximately 12' sq x 80' H)	Prater Creek Coal
6.21	One (1)	Tunnel (12' W x 14' H x 80' L)	Prater Creek Coal
6.22	One (1)	Plant Feed Bin (Approximately 75 Ton)	Prater Creek Coal
6.23	One (1)	Jeffrey Hammermill Crusher & Structure (48")	Prater Creek Coal
6.24	One (1)	Refuse Bin & Feeder (100 Ton)	Prater Creek Coal
6.25	One (1)	Mud Bin & Feeder Structure (100 Ton)	Prater Creek Coal
6.26	One (1)	Johnson Truck Sampler	Prater Creek Coal
6.27	One (1)	Thurman Truck Scale (150 Ton)	Prater Creek Coal
6.28	One (1)	Rice Truck Scale (120 Ton)	Prater Creek Coal
6.29	One (1)	Scale House, Office Trailers	Prater Creek Coal
6.3	One (1)	Site Preparation Stockpile, Stacking Tube Area	Prater Creek Coal
6.31	One (1)	Cyclone Refuse Conveyor (18" W x 50' L)	Prater Creek Coal
6.32	Two (2)	Raw Coal Feed Bins (100 Ton) with Vibrating Feeders (500 TPH)	Prater Creek Coal
6.33	One (1)	Jeffrey Hammermill Crusher & Structure (52") & Structure	Prater Creek Coal

6.34	One (1)	Various Transfer Structures	Prater Creek Coal
6.35	One (1)	Unit Train Loadout	Prater Creek Coal
Item #	Quantity	Description	Lien Holder
7		Mobile Plant & Equipment (Rolling Stock)	
7.1	One (1)	Plant Crusher Feed Conveyor (36" W x 75' L)	Prater Creek Coal
7.2	One (1)	Plant Feed Conveyor (36" Wx 250' L)	Prater Creek Coal
Item #	Quantity	Description	Lien Holder
8		Additional Asset Group	
8	One (1)	Preparation Plant	Prater Creek Coal
9	One (1)	Rail Siding	Prater Creek Coal
10	One (1)	Surface Equipment	Prater Creek Coal
IVEL OPERATIONAL EQUIPMENT - LIEN HOLDER PRATER CREEK COAL			
Item #	Quantity	Description	Serial Number
1	1	New Truck Scales	N/A
2	1	Washplant RAW COAL FEED System (Hopper, feeder, beltline, crusher chutes	N/A
3	1	Rebuilt Scales	N/A
4	1	Security system	N/A
5	1	Air compressor inside plant	N/A
IVEL ROLLING STOCK - LIEN HOLDERS PEOPLES BANK AND CAT FINANCE			
(NOTE: EQUIPMENT SUBJECT TO CAT LIENS - SOLD SUBJECT TO LIEN AS SET FORTH IN APA SEC. 2.3(C))			
Item #	Quantity	Description	Serial Number
1	1	FORD Water Truck L-9000	M11310E
2	1	ELGIN Sweeper ST 15 SC-8000	MV0297D
3	1	CAT 980G LOADER	2KR04118
4	1	CAT 315BL Excav. w/ hydraulic hammer chisel rebuilt in 2015	3AW0473
5	1	INGERSOL COMPACTOR SP56	7663-3
6	1	ALLMAND Light Plant	AXT83414
7	1	Pressure Washer	4X1PS4C19DJK0034 4
8	1	Caterpillar 988G Wheel Loader	2TW00078
9	1	Caterpillar 988G Wheel Loader	BNH00434
10	1	Caterpillar D8RII Track Type Tractor	6YZ01938
11	1	Caterpillar 740 Articulated Truck	AXM01018
12	1	Caterpillar 735 Articulated Truck	B1N00267
13	1	Truck Auger	

14	1	MACK RD800 ORANGE	1M2P156C9GA001 06
15	1	MACK DM800 BLACK	1M2B160CDCA001 095
16	1	MACK RD800 GRAY	1M2P282C1MM001 3
17	1	MACK RD800 PURPLE	1M2C114C84C0011 10
REDBUD EQUIPMENT - LIEN HOLDER PEOPLES BANK			
Item #	Quantity	Description	Serial Number
1	1	case skid loader	n8m485982
2	1	(1)Thermo Fisher-Nuclear Analyzer	
3	1	Sweeper truck	
4	1	Kawasaki 400ddf	
5	1	70DA Gundlach Crusher	#1167
6	3	Flextooth crushers	
7	1	FORD Water Truck L-9000	M11310E
8	1	ELGIN Sweeper ST 15 SC-8000	MV0297D
9	1	CAT 980G LOADER	2KR04118
10	1	CAT 315BL Excav. w/ hydraulic hammer chisel rebuilt in 2015	3AW0473
11	1	INGERSOL COMPACTOR SP56	7663-3
12	1	ALLMAND Light Plant	AXT83414
13	1	Pressure Washer	4X1PS4C19DJK0034 4
14	1	Mine Rescue System	
15	1	Self Rescuers	
16	4	Belt Drives	
17	1	2000 Intl. Water Truck	
18		CAT IT-28 Wheel Loader	
19	1	2013 Dodge Ram 2-Ton Truck	
20	1	Mclanahan Crusher	N/A
21	1	screen tower located at Porter Fabrication	N/A
22	1	Power Center @Beckeley Warehouse	N/A
23	1	D8R dozer	6YZ01938
24	1	100' belt structure	N/A
25	1	10X10 hopper (?)	N/A
26	1	10X14 hopper	N/A
27	1	GROVE CRANE	GC46233
28	1	988-B	50W08102
29	1	6X16 or (7X20) dd Tabor screen	N/A

30	1	2nd crane	N/A
31	1	D-8R (list it but not sure of liens other than Peoples)	6YZ01527
32	4	Belt drives and tailpieces removed from Stonecoal	N/A
33	1	Hoppers, belt structure, feeder structures, screen tower, 8x20 double deck screen, Crusher stand, lights switches, controllers electrical trailer etc. purchased under loan with Peoples Bank, not specifically claimed in court by another creditor. Need six months to remove from the property.	N/A
PRODUCER'S LAND EQUIPMENT - LIEN HOLDER PEOPLES BANK			
Location	Lienholder	Description	Serial No.
Beckley Warehouse	Peoples Bank	POWER CENTER	
Lockwood	Peoples Bank	Belt drives and tailpieces removed from Stonecoal	
Stonecoal	Peoples Bank	12-12 JOY MINER	
Stonecoal	Peoples Bank	10 SC	
Stonecoal	Peoples Bank	10 SC	
Stonecoal	Peoples Bank	10 SC	
Stonecoal	Peoples Bank	POWER CENTERS	
Stonecoal	Peoples Bank	ROOF BOLTER	
Stonecoal	Peoples Bank	SCOOP	
Stonecoal	Peoples Bank	CHARGERS	
Stonecoal	Peoples Bank	SUBSTATION(includes all outside and inside electrical system components)	
Stonecoal	Peoples Bank	BELTLINE STRUC.	
Stonecoal	Peoples Bank	MISC PARTS &EQ. All equipment andl infrastructure currently on the property	

Stonecoal Mine	Peoples Bank	MISC PARTS &EQ. including all belts,structures,beltline, electrical, substations, spare parts, locator system(pyott Boone) roof bolts, glue headers,misc. suppiies, water trucks, loaders,forklifts on the property, improvements to surface or underground parts, head drives tailpieces,feeders, mantrips, scoops, office equipment, everything on the property that has not been claimed by secured creditor in court.	
REDBUD DOCK EQUIPMENT- LIEN HOLDER COMMUNITY TRUST BANK			
Location	Lienholder	Description	Serial No.
Stonecoal	Community Trust Bank	Stamler Feeder Breaker	11839
Logan Mine	Community Trust Bank	Joy 21 Shuttle Car	ET1S037
Logan Mine	Community Trust Bank	Joy 21 Shuttle Car	ET14065
Stonecoal	Community Trust Bank	Fletcher Roof Bolter/Ranger	2004105
LOGAN MINE EQUIPMENT			
1	1	CM 245 Lee Norse	#9214
2	1	DDO roof bolter	
3	1	Roof Ranger bolter	
4	1	SS 482 Scoop	
5	1	SS 482 Scoop	
6	1	SS 482 Scoop	
7	1	SS 482 Scoop	
8	1	SS 482 Scoop	
9	1	SS 482 Scoop	
10	1	SS 482 Scoop	
11	1	Johnson 4 wheeler	
12	1	Johnson 4 wheeler	
13	1	Johnson 4 wheeler	
14	1	Johnson 4 wheeler	

15	1	Johnson 4 wheeler	
16	1	Mac 8 mantrip	
17	1	IT 14G cat fork lift	
18	1	Perm Ride	
19	1	SS 482 Scoop	
20	1	SS 482 Scoop	
21	1	Lee Norse Miner	
22	1	DDO bolter	
23	1	Canopy	
24	1	Fan and fanhouse	
25	5	Belt lines and drives	
26	2	power centers distribution box	
27	1	misc. pumps	
28	1	Supplies	
29	3	Chargers	
30	1	Man locator sys	
31	1	Substation and transformers	
32	1	Highline	
33	1	Machine cables	
34	1	Office bldg, computers etc	
Any sunk cost or additional equipment necessary to the proper operation of the Logan Mine			